2025

RELEASE: RNZFC4A

THE FRAC CLUB

NEODYMIUM

PRODUCT DISCLOSURE STATEMENT

THEFRACCLUB.COM



RNZFC4A NEODYMIUM / 2025

THEFRACCLUB.COM


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NEODYMIUM
SEBRING
VENDIMA
CRYSTAL FAIRY

01

INTRODUCING

THE FRAC CLUB

The Frac Club is New Zealand’s first fractional ownership platform!
A Fraction of the Cost. All of the Fun.
One Payment Only. Lifetime Ownership. Social Connections.

Built around the belief that horse racing is best enjoyed as a shared experience. From the thrill of winning to the camaraderie of sharing updates and insights, our members don’t just own a racehorse—they’re part of a movement celebrating the heart and soul of racing.
Get ready to embark on a journey of excitement, connection, and unforgettable experiences. Whether it’s celebrating wins, meeting new friends, or soaking in the joy of the racing world, The Frac Club ensures every moment is worth savoring.

The thrill of racing, the joy of friendship—this is The Frac Club.



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DIRECTORY



HORSE DETAILS

Horse Name: Neodymium (NZ) (by Super Seth (Aus) out of Vendima (Aus))
Life No.: NZ00458011
Microchip Number: 985125000137264
Trainer: Lance O'Sullivan & Andrew Scott
Trainer Address: 7555 State Highway 27, Matamata
Spelling Farm: Lyndhurst Farm
Spelling Farm Address: 224A Bellevue Road, Hamilton
Veterinarian: Dr Jack O'Brien Waikato Equine

ADVISORY & BANKING DETAILS

Bankers: Bank of New Zealand
Accountants: Our Accountant Ltd
Accountant Address: 240 Victoria Street, Hamilton
Legal Advisors: Bell & Graham
Lawyer Address: 54 Broadway, Matamata

SYNDICATE DETAILS

Syndicate Name: RNZ Frac Club No.4
Syndicator: RacehorsesNZ
Syndicate Manager: Melissa Robinson
Entity Details; RacehorsesNZ Frac Club Ltd
NZBN: 9429052552380

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FRACTIONAL INFO

Horse Acquisition Details:

- Seller: RacehorsesNZ Frac Club Ltd (related entity to the Manager)
- Acquisition Price: $124,984 (inclusive of GST, sale price and acquisition costs)
- Purchase Context: Purchased 50% off original Karaka K1 purchaser D McLennan.
- Proceeds Usage: Funds from share sales will be used to pay the Acquisition Price for the purchase of the colt and the balance used for costs as forecast.

Ownership Information:

- Total Number of Shares: 3,333
- RNZ Frac Club 4 Ownership of Horse: 50.01%
- Total Number of Fractions: 1,667
- Initial Offering / Pre-Release Fractions
- Minimum Investment Amount: $345.00
- Fraction Code: RNZFC4A
- Investment Period: 2.5 years (or earlier)
- Breeding Rights: To be determined



Disclosure of Material Interests:

The Syndicate and the Manager, including their directors and associated entities, have no interests in the horse or its lineage other than those disclosed in this document and the Pro Forma Disclosure Statement. The Trainer and veterinarian who provided the pre-purchase report also have no interests in the horse beyond what is disclosed. All costs are passed onto Fractional Owners at cost and no mark up is applied on any expense in relation to the running of The Frac Club.

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Insurance:
The horse is insured for its MarketValue against all risks of mortality and theft for the Investment Period. Insurance costs for the first year are included in the Acuisition Cost in the initial Share Price. Proceeds from successful claims will be distributed proportionately among fractional owners after deducting applicable costs.

Trainer Information:
The horse will be trained by Lance O'Sullivan and Andrew Scott. If the Trainer resigns or becomes unavailable, the Manager will appoint a replacement trainer of comparable profile.

Monitoring Investment:
Fractional owners will receive regular updates via The Frac Club platform, including videos, photographs, audio, and text from the Manager and Trainer.

End of Investment Period: At the conclusion of the Investment Period, The Frac Club Manager may:

- Sell the horse and distribute net proceeds.
- Offer fractional owners the option to transfer shares to a new shareholding for the horse.
- Transfer the Horse's title to the Manager, distribute residual income, and redeem shares. Decisions will consider the horse's performance, Syndicate ownership interest, and legal obligations.

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RESPONSIBILITIES

DUTIES OF THE FRAC CLUB MANAGEMENT

Achieve Complete Shareholding

The Frac Club Manager is responsible for selling the horse's available portfolio through the methods outlined in the marketing component of the share price.

Efficient Management of the Ownership Group

The Manager oversees operations, ensuring effective ownership group management.

Decision-Making for the Horse's Best Outcome

The Manager makes decisions in the horse's best interests on behalf of the ownership group.

Financial Management

- Operational Responsibilities: Manage the ownership group effectively.
- Horse Care: Oversee training, racing, or breeding activities based on the horse’s purpose, ensuring optimal management.

Code of Conduct:

All participants must act in the best interests of racing, the horse(s), and associated parties. Refer to the NZTR website for the NZ Rules of Racing.

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MANAGEMENT TEAM & RESPONSIBILITIES

Appointment of the Manager

- Overview: The Syndicate has appointed RacehorsesNZ Ltd (NZBN 94-29050545469) as the Manager. With expertise in horse racing, breeding, and data analysis, the Manager ensures relationships with key industry professionals (e.g., veterinarians, trainers, jockeys, media etc).

- Director: Melissa Robinson, a Chartered Accountant since 2008, has extensive experience in business startups and thoroughbred management.

- Team Members:
  - Data Analyst: Expert in performance ratings and data analysis with 15 years of experience.
  - Ex-Group 1 Trainer: Provides race program strategies and detailed horse placement insights.
  - Marketing Expert: Experienced in thoroughbred training and digital marketing.
  - Strategic Advisor: Experienced in strategic business planning and operations.



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SHARE PRICE BREAKDOWN

1. Future Fund - 1%
We make sure our equine athletes carry on their post-racing lives with all of the love and care they receive while they are under our management. We set aside a percentage from every share to put towards their future beyond the racetrack. For all of the excitement and joy they have brought us throughout their development, on and off the track, we salute them into their next phase of life and have an allocated fund specifically for them to transition into that period.

2. V A T Fund (Vet, Agistment & Training) - 25%
Like any athlete our equine superstar deserves every opportunity to perform to the best of their ability with the best trainers, vets, spelling farms, insurance and oversight. Rain, hail or shine your horse will be provided wiith the best of the best care and attention. We select the top in the business for your horse so we dont have to lay awake at night wondering about anything. No shortcuts have been taken; the best attention and care performs the best. These standard ongoing costs are included here, they are at cost price and managed by our Accountant Guru. Any of these costs not utilised throughout the horses career is held in each and every owners wallet upon retirement or sale.

3. D D, A & P P (Due Diligence, Acquisition & Purchase Price) - 22%
Our Due Diligence, Acquisition & Purchase Price allocation covers expenses related to acquiring the horse, initial transportation costs, data and form analysis, scoping, veterinary checks, inspection costs, pedigree evaluation, market valuations and a 10% bloodstock agents fee. We make sure the athletes we invest in on your behalf will perform to the top level.



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SHARE PRICE BREAKDOWN

4.Frac Club Costs - 26%
This covers all Frac Club expenses so we can ensure the top performance of the equine athlete you have entrusted with us. We will make sure you have all communications from the Trainer, the Groom, The Data Guy, videos, audio, allocated space on course and a community environment to enjoy time with other Frac Club members; not limited to (ticketing, resourcing, event planning, customer service, horse preparation, stable liaising, etc) to ensure you know exactly what your equine athlete is doing at any point in time.

5. Big Brother Fund - 9%
We make sure we have the funds on hand to ensure appropriate care of all accounting, invoicing, banking, auditing, stake money management and compliance expenditure is taken care of so Big Brother can sleep easy knowing everything is ticked off and in order.

6. M A D E Fund (Marketing, Administration, Data, Events) - 18%
We ensure your equine athlete is appropriately marketed to ensure sale in a timely fashion, all administraiton is completed on your behalf and you receive regular data analysis from our Data Guy; pre race, post race... important form updates. He is an absolute whistle and our results lay on his analysis. Events are also essential when your horse is racing.
Not to mention our social media wizard will make sure you receive all communication updates in real time; as they happen.
You are the most important human to our athlete and will be treated as such.

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VALUATION & PERFORMANCE

Valuation Details:

- Market Value (excl. GST): $150,000
- Market Valuations (May 2025):
  Marcus Corban - $150,000
  John White - $150,000
- Insured Value: $150,000 (Taylor Perry Consulting)
- Percentage Insured: 50%
- Initial insured period through to 16 May 2026.

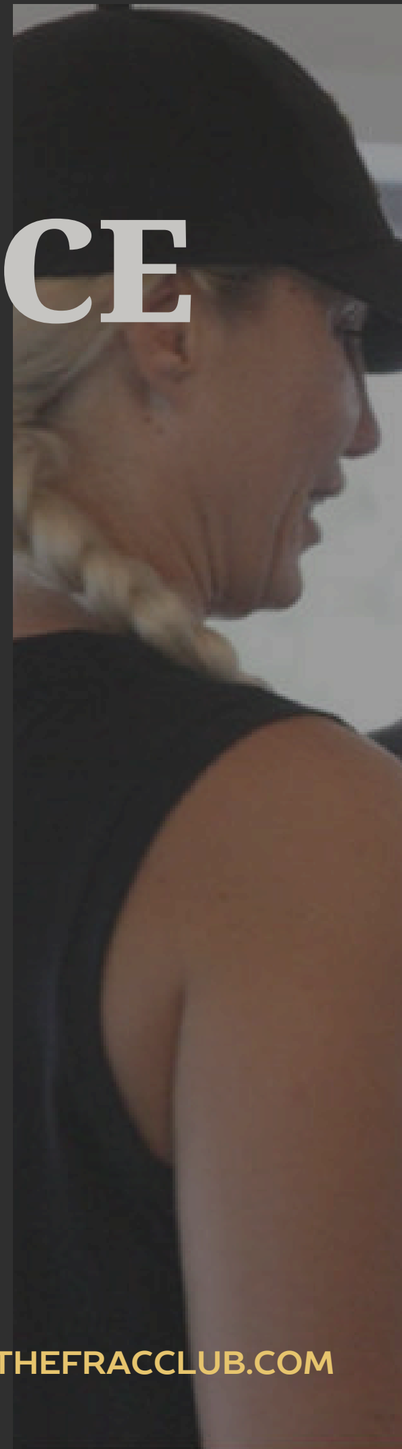
Veterinary Information:

- Veterinarian: Neil Houston
- Practice: Vet Associates
- Certificate Date: 24 April 2025

Manager Performance Fees:
The Manager is entitled to performance-based fees for managing The Frac Club Horse. All Trainer and Jockey Performance Fees are deducted directly from NZ Thoroughbred Racing before distribution to the The Frac Club.

- The Manger is entitled to 10% of the Net Stakemoney received on behalf of the The Frac Club
- Whereby the Manager, through the management of the Horse, has achieved the Horse finishing top 4 in a Black Type Race (Listed, Group 3, Group 2, Group 1) or similar race, the Manager is entitled to an additional 2.5% of the Net Stakemoney received on behalf of the The Frac Club.
- Where a horse is sold or retired to stud the Manager is entitled to a fee equal to 10% of the Net Sale Proceeds (& 1 lifetime breeding right if applicable) to the Syndicate.

Performance fees are only payable on future events and when performance targets are achieved. They are paid solely out of the benefits derived from the performance of the Horse(s).





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FRAC CLUB DOCUMENTS

NEODYMIUM PEDIGREE VIEW HERE

RNZFC4A PRODUCT DISCLOSURE STATEMENT: LINK HERE

RNZFC4A SYNDICATE AGREEMENT: LINK HERE

RNZFC4A DECLARATION: LINK HERE

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STAY CONNECTED

PHONE:
0800 733 722

EMAIL:
giddyup@thefracclub.com

WEBSITE:
thefracclub.com

FACEBOOK
@thefracclub

INSTAGRAM
@thefracclub

YOUTUBE
@thefracclub

X
@thefracclub

TIK TOK
@thefracclub

